

**School of Trust & Financial Services**  
**August 23 - 27, 2010 ~ Regency Lodge ~ Omaha, Nebraska**

<b>MONDAY August 23</b>	<b>TUESDAY August 24</b>	<b>WEDNESDAY August 25</b>	<b>THURSDAY August 26</b>	<b>FRIDAY August 27</b>
7:30 - 8:00 a.m. <b>Registration</b>	7:00 - 8:00 a.m. <b>Breakfast</b>		7:00 - 8:00 a.m.	
8:00 - 8:30 a.m. <b>Orientation/Icebreaker</b>	8:00 - 10:00 a.m. <b>Estate Planning</b>	8:00 - 10:00 a.m. <b>Investments</b>	8:00 - 10:00 a.m. <b>Compliance</b>	8:00 - 9:00 a.m. <b>Final Exam</b>
8:30 - 10:00 a.m. <b>Overview of the Trust Industry</b>	10:00 - 10:15 a.m. <b>Break</b>		10:00 - 10:15 a.m.	9:00 - 9:15 a.m.
10:00 - 10:15 a.m. <b>Break</b>	10:15 - 12:15 a.m. <b>Estate Planning</b>	10:15 - 11:15 a.m. <b>Investments</b> <i>(continued)</i>	10:15 - 11:45 a.m. <b>Compliance</b> <i>(continued)</i>	9:15 - 10:30 a.m. <b>Senior Market Relations</b>  10:30 - 10:45 a.m. <b>Closing Remarks &amp; Adjournment</b>
10:15 - 11:00 a.m. <b>Overview of the Trust Industry</b> <i>(continued)</i>		11:15 - 12:15 p.m. <b>Overview of Fiduciary Income Taxes</b>	11:45 a.m. - 12:15 p.m. <b>Trust Accounting &amp; Securities Processing</b>	
11:00 a.m. - 12:00 p.m. <b>Trust Administration</b>	12:00 - 12:45 p.m. <b>Lunch</b>		12:15 - 1:00 p.m.	
12:00 - 12:45 p.m.	12:15 - 1:00 p.m.	12:15 - 1:00 p.m.	12:15 - 1:00 p.m.	
12:45 - 3:30 p.m. <b>Trust Administration</b> <i>(continued)</i>	1:00 - 3:00 p.m. <b>Retirement Planning</b>	1:00 - 3:00 p.m. <b>Overview of Fiduciary Income Taxes</b> <i>(continued)</i>	1:00 - 3:00 p.m. <b>Trust Accounting &amp; Securities Processing</b> <i>(continued)</i>	
3:30 - 3:45 p.m.	3:00 - 3:15 p.m. <b>Break</b>		3:00 - 3:15 p.m.	
3:45 - 5:15 p.m. <b>Veach-Johnson Family Case Study Overview</b>	3:15 - 6:00 p.m. <b>Probate &amp; Conservatorships</b>	3:15 - 5:15 p.m. <b>Developing Customer Relationships</b>	3:15 - 4:30 p.m. <b>Trust Accounting &amp; Securities Processing</b> <i>(continued)</i>	
			4:30 - 5:00 p.m. <b>Exam Review</b>	
<b>Free Evening</b>	6:30 - 8:00 p.m. <b>Pizza Dinner</b>	<b>Free Evening</b>	<b>Self Study For Final Examination</b>	<i>(Note: Class schedule is subject to change)</i>